







Introduction to Greencoat Bioenergy

Overview of Greencoat Capital



Leading European Specialist Renewable Infrastructure Investment Manager









SPECIALIST MANAGER

- Partner owned
- Offices in Dublin and London
- Track record of innovation
- Regulated full scope AIFM
- Impact investor

45+ TEAM

- Experienced investment professionals
- Large operations teams
- Deep sector understanding
- Whole of team approach

DEDICATED STRATEGIES

- Private Markets / Listed / Co-invest
- Institutional scale
- Predictable income
- Inflation protection
- Long term horizon
- Tailored solutions

£4.0bn COMMITTED AUM

- Broad and engaged investor base
- Client focussed
- Aligned to investors
- Outcome oriented
- Reputable delivery

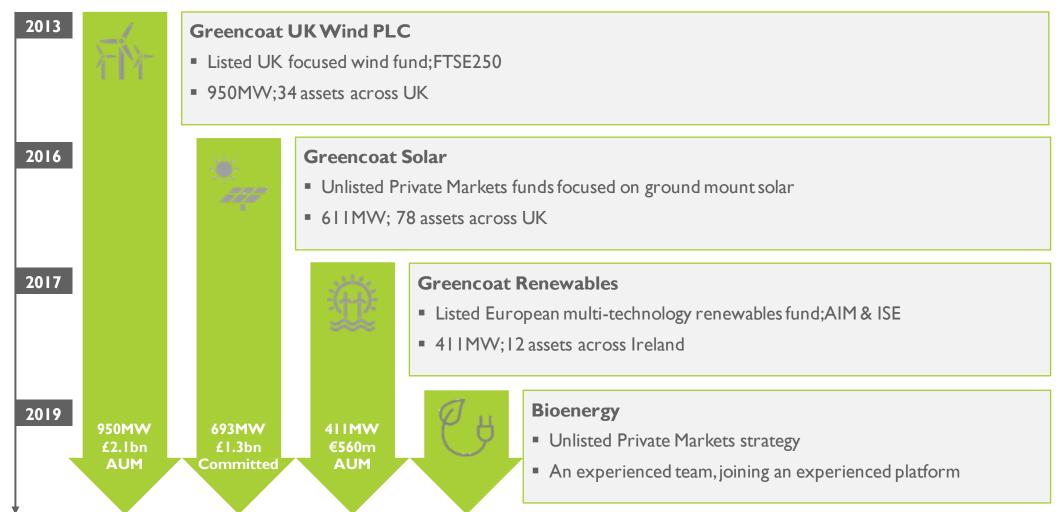
POWERING I million homes

- One of the largest owners of renewable assets in the UK & Ireland
- Proven investment record
- Scale and expertise

Evolution of Greencoat Infrastructure



Complimentary Dedicated Strategies, with Capability for Multi-Technology Solutions



Predictable cashflows with inflation protection

Contact Details



Greencoat Capital LLP

Burdett House 15-16 Buckingham Street London,WC2N 6DU www.greencoat-capital.com

James Samworth

Portfolio Manager

Direct: +44 (0)20 7832 9476

Mobile: +44 (0)7977 092 101

Email: james.samworth@greencoat-capital.com

Disclaimer



This document has been prepared by Greencoat Capital LLP ("Greencoat Capital").

This presentation is confidential to the addressee(s) and it may not be copied or passed on, in whole or in part, nor its contents discussed with any other person. This document is supplied for information purposes of the addressee(s) only. This document does not constitute and may not be construed as, an offer to sell or an invitation to purchase, investments of any description nor the provision of investment advice by any party and no reliance may be placed for any purposes whatsoever on the information (including, without limitation, illustrative modelling information) contained in this document.

Neither Greencoat Capital nor any of its officers, partners, employees, agents, advisers or affiliates makes any express or implied representation, warranty or undertaking with respect to the information or opinions contained in this presentation and none of them accept any responsibility or liab ility as to its accuracy or completeness or as to the suitability of any particular investment for any particular investor or for any loss howsoever arising, directly or indirectly, from any use of such information or opinions or otherwise arising in connection therewith.

This document is intended for distribution in the United Kingdom only to (i) professional clients or eligible counterparties as defined in the rules of the Financial Conduct Authority; (ii) persons who have professional experience in matters relating to collective investment schemes being investment professionals as defined in Article I 4(5) of the Financial Services and Markets Act 2000 (Promotion of Collective Investment Schemes) (Exemptions) Order 2001 (as amended from time to time) (the "Order"); (iii) high net worth companies, unincorporated associations etc. falling within Article 22(5) of the Order; or (iv) other persons to whom it can otherwise lawfully be distributed (persons meeting such criteria are referred to herein as "Relevant Persons").

This document is not directed at and may not be acted or relied on by persons who are not Relevant Persons and such persons should return this document to Greencoat Capital.

By accepting this document and not immediately returning it, you represent that: (i) you are a Relevant Person; and (ii) you have read, agree to, and will comply with the contents of this notice. The distribution of this document in certain jurisdictions may be restricted and accordingly it is the responsibility of any person into whose possession this document comes to inform themselves about and observe such restrictions.

Greencoat Capital, which is authorised and regulated by the UK Financial Conduct Authority, is not acting as adviser to any recipient of this document and will not be responsible to any recipient of this document for providing the protections afforded to clients of Greencoat Capital nor for providing advice in connection with this presentation or matters referred to herein.

The information contained in this document or made available subsequent hereto is strictly confidential and is subject in all respects to this confidentiality undertaking. This document must not be copied, reproduced, distributed in whole or in part, or disclosed, distributed or passed to any other person by the recipient to whom it was given by Greencoat Capital other than as expressly permitted by Greencoat Capital.