

# **World Biogas Association**

**Gas Upgrading for Transport Fuel** 









# POWERED BY NATURE

Mark Howell
Global Product Manager – Alternative Fuels
New Holland Agriculture







# CNH Industrial - January 2022 One of the world's largest capital goods company







#### **AGRICULTURE**

Second largest manufacturer of agricultural machinery







29 plants 18 R&D Centres \$14.7B net sales in 2021

#### **CONSTRUCTION**

A global player in construction equipment





8 8 \$3.1B plants R&D Centres net sales in 2021

FINANCIAL SERVICES

Global financial services player supporting customers and dealers



APITAL





# **The Farming Specialist**















**CONSTRUCTION RANGE FOR AGRICULTURE** 











**SOIL MANAGEMENT** 































let's get it done.





## **Basildon Plant Fact Line**





### **THEN**



### THE SITE

- Area 40 ha
- Personnel 4000
- Building 12.65 ha

#### THE PLANT

- Monorail 2 km
- Incoming tonnage 800 per day
- Forklift trucks 31

#### THE PRODUCTION

- Models 4
- Power range 37 to 65 hp
- Components Engines, front axles, hydraulic lift

#### THE CONSUMABLES

- Paint 1800 I per day
- Oil 37,000 I per day
- Boiler fuel 4000 I oil per day
- Electricity 20,000 KVA (max)
- Water 2.7m I per day

# **NOW**



#### THE SITE

- Area 40 ha
- Personnel 585
- Building 12.65 ha
- Iveco 176

### THE PLANT

- Monorail 2 km
- Incoming tonnage 1,100 per day
- Forklift trucks 25
- Auto Guided Vehicles 21

#### THE PRODUCTION

- Models 21
- Power range 100 to 300 hp
- Components Sub assembly of armrests, hoods, roofs

#### THE CONSUMABLES

- Paint 450 I per day
- Oil 1000 I per day
- Air conditioning fluid 200 kg per day
- Boiler fuel 9700 m3 gas per day

Electricity - 46,500 kWh per day

Water – I.4 m l per day











# **New Holland the Clean Energy Leader®** since 2006







JULY 2006 THE BIRTH OF A NEW ERA CLEAN ENERGY LEADER® STRATEGY LAUNCHED



NOVEMBER 2007 100% BIODIESEL ALL NEW HOLLAND ENGINES ARE 100% BIODIESEL COMPATIBLE



FEBRUARY 2009 ZERO EMISSION FUTURE NH<sup>2™</sup> HYDROGEN TRACTOR AND ENERGY INDEPENDENT FARM™



NOVEMBER 2011
INTELLIGENT VITICULTURE
ECOBRAUD AND SUSTAINABLE VITICULTURE
WIN A SILVER MEDAL AT AGRITECHNICA



AUGUST 2016
THE AGRICULTURE OF TOMORROW
NH<sup>DRIVE®</sup> CONCEPT AUTONOMOUS TRACTOR,
UNVEILED AT FARM PROGRESS, USA.



JUNE 2015
INNOVATION THAT WORKS
2<sup>ND</sup> GENERATION
T6 METHANE POWER



NOVEMBER 2013
THE NEW FRONTIER
IST GENERATION T6 METHANE
POWER TRACTOR



SEPTEMBER 2012
A RENEWABLE ALLIANCE
STRATEGIC PARTNERSHIP WITH GROWTH
ENERGY TO PROMOTE ETHANOL



AUGUST 2017
METHANE CONCEPT TRACTOR
REIMAGINES THE DESIGN AND REVEALS
A CONNECTED AND SUSTAINABLE FUTURE



NOVEMBER 2019
SUSTAINABLE TRACTOR OF
THE YEAR
T6.180 METHANE POWER CONCEPT



FEBRUARY 2021
INDUSTRY FIRST E-SOURCE
AN ELECTRICAL GENERATOR TO
POWER ELECTRIFIED IMPLEMENTS



MARCH 2021
CNH INDUSTRIAL
ACQUIRES A MINORITY
STAKE IN BENNAMANN



Q4 2021 DELIVERY OF FIRST T6.180 METHANE POWER UNITS





### **Market Drivers**





#### **LEGISLATION**

- COP 26
- Kyoto Protocol
- The Paris agreement
- EU Green Deal
- CAP Scheme

#### **CARBON EMISSIONS REDUCTION**

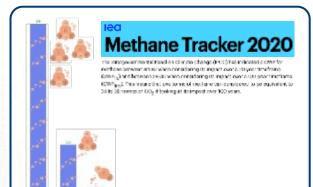
- Suppliers to supermarkets, wholesalers and other corporations
- Municipalities with social responsibility
- Contractors looking to win additional contracts
- Businesses looking to win funding for projects

#### **OPTIMISING PROFIT MARGINS**

- Businesses looking for ways to reduce costs
- Running costs:
  - o Day by day cash flow
  - Total cost of ownership







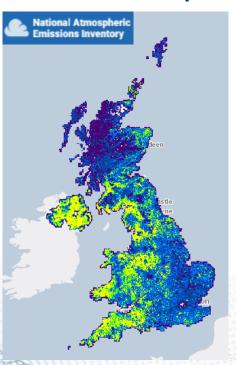




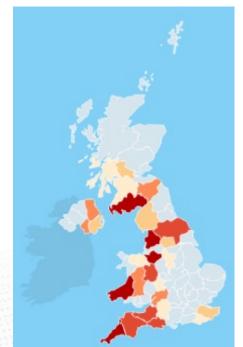


# **Atmospheric Methane**

### **UK Methane Hotspots**



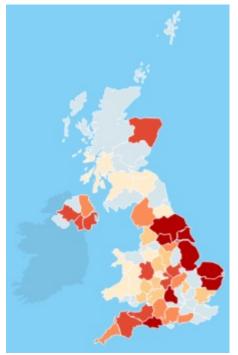
## **UK Dairy Hotspots**















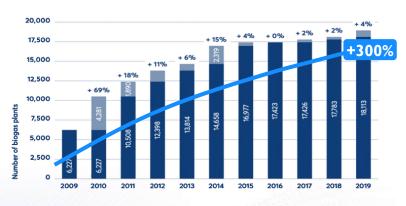
## **Potential Customers: EU focus**





# MARKET

# **EU Biogas Plants**

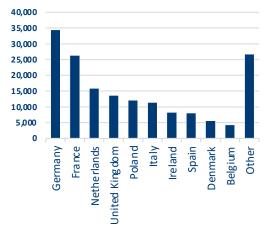


Existing plantsNew plants

#### **EBA Statistical Report 2020**

Development of the number of biogas plants in Europe, 2009-2019

# **EU Dairy Farms**





#### **Eurostat survey 2018**

Total number of holdings – Number of cattle +50





# **Environmental Impact View**





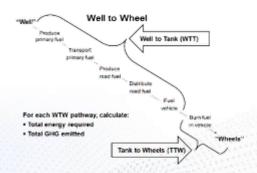
#### **Natural Gas vs Diesel**

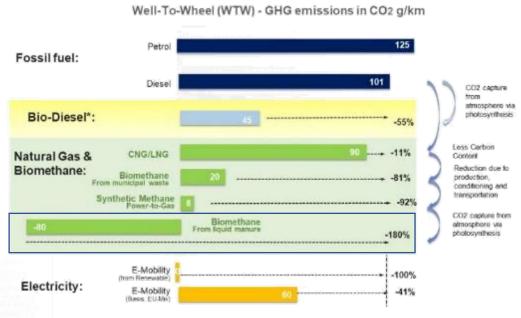
#### Tank to Wheel (TTW)

➤ Non-Renewable Natural Gas has a significant reduction in CO<sub>2</sub> emissions vs Diesel (~11%)

### Well to Tank (WTT)

- Renewable sources of Gas reduce CO2 emissions even further vs Diesel
  - Between ~ 80% 180% reduction depending on the source





Source, Eleb. Threship Study 2017 and JEC WIW study vt 201 \*HVO Hydrotreated Vegetable Oils.



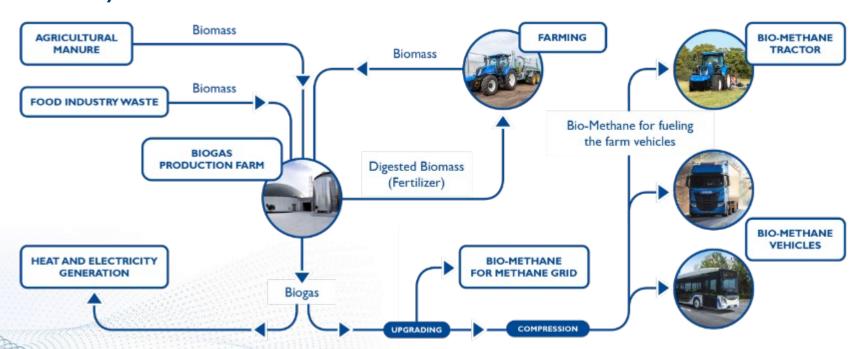


# **Energy Independent Farm™ Biogas Plant**





### How the system works





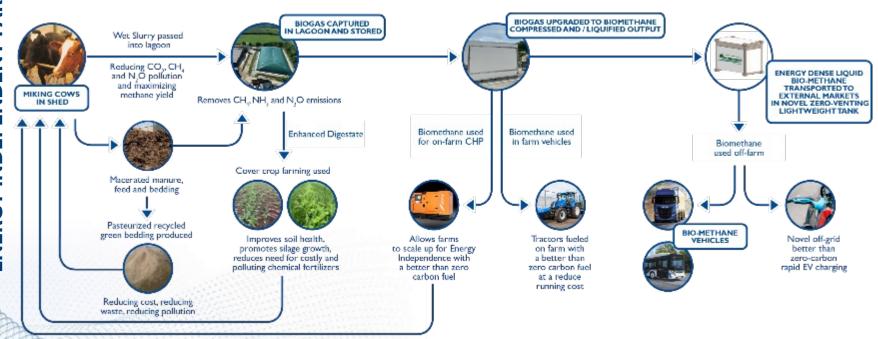


# **Energy Independent Farm<sup>sM</sup> Dairy Farm 000**





### How the Bennamann system works







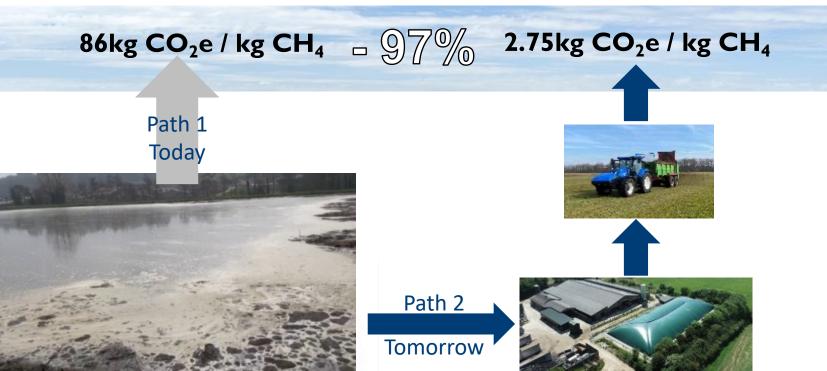




# Why use a Methane Powered tractor?















# FPT Industrial natural gas engines





Main features and benefits





- 100% natural gas engines with diesel-like performance
- CNG. LNG and bio-methane compatible
- Stoichiometric combustion strategy pioneered from 1995 for clean combustion and low emission
- Multipoint injection and proprietary model-based engine control (patent pending)
- High performance materials for maximum reliability
- High resistance structural block and oil sump specifically designed for installation on tractors
- Reduced operating costs and low CO<sub>2</sub> emissions (nearly zero when operating with bio-methane
- Simple 3-way catalyst for stage V emission compliance
- Lower noise and vibration compared to Diesel (5 db)



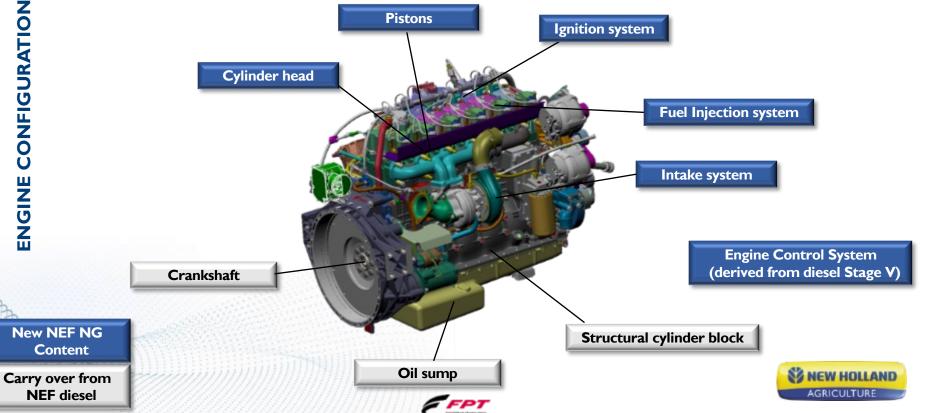


## **CNG 6.7L NEF**





# Maximize commonality with 6.7L NEF stage V Diesel development





# **Fuel Tank Development**





455 litre CNG compressed to 200bar 185 litres on vehicle, 270 litres range extender



### Refuelling via a standard NGV1







# **Emissions legislation**

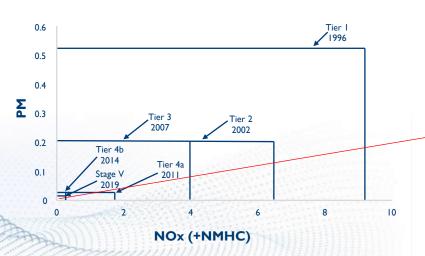




### The impact of Methane technology vs Emission legislation

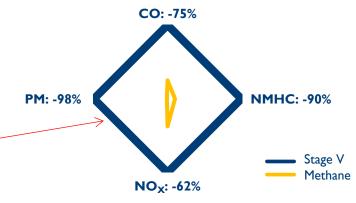


Before emissions legislation



By developing a tractor running on methane, we have changed the game

#### **Emisions 56 ≤ P < 130 kW**



CO<sub>2</sub>: -10% (not part of Stage V legislation)



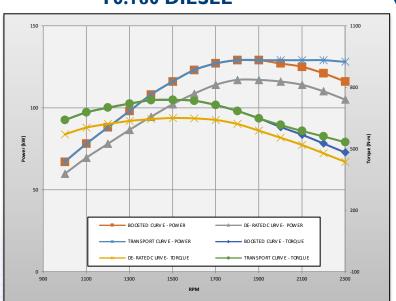


## **Methane Power tractor**

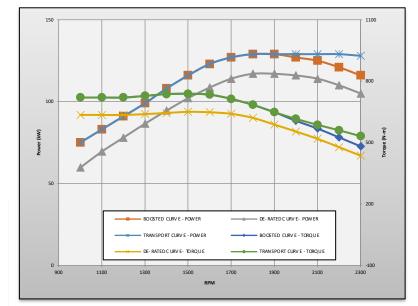




**T6.180 DIESEL** 



VS T6.180 METHANE POWER







# **Usage**





















Municipal

Livestock

Tillage

Cereals





# Units around the world















# **THANK YOU**







# **QUESTION & ANSWERS**

